

CLIENT DATA SHEET FINANCIAL PROBLEMS

Date _____

A. CLIENT (All notices will be sent here.)

Name	Other Names Used During Past 6 Years	
Mailing Address	How long have you lived at this address	
City, State, Zip	Phone (Home) (Work)	Date of Birth
Employer	Position/Title	Social Sec. No.
Other Address Where We Can Reach You		
Name	Address	Phone

B. SPOUSE

Name	Other Names Used During Past 6 Years	
Mailing Address	How long have you lived at this address	
City, State, Zip	Phone (Home) (Work)	Date of Birth
Employer	Position/Title	Social Sec. No.
Other Address Where We Can Reach Spouse		
Name	Address	Phone

C. ASSETS

Do you own?					
Automobile(s)	[] Yes [] No	Yr. _____	Model _____		
Real Estate	[] Yes [] No	Loc. _____			
Checking Accounts	[] Yes [] No	Balance \$ _____			
Savings Accounts	[] Yes [] No	Balance \$ _____			
Savings bonds, stocks	[] Yes [] No	List _____			
Life insurance	[] Yes [] No	Surrender Value \$ _____			
Household furniture	[] Yes [] No	Describe _____			
Tools	[] Yes [] No	Describe _____			
Collections or jewelry	[] Yes [] No	Describe _____			
Other _____					

D. MAJOR BILLS

	Creditor Name	Approx. Balance	Monthly Payments	Months Behind	Joint or Single	Collateral Pledged
1.	_____					
2.	_____					
3.	_____					
4.	_____					
5.	_____					

What is your current yearly income (approximately)? \$ _____
 What is your spouse's current yearly income (approximately)? \$ _____
 Are you being garnished? [] Yes [] No
 Are you involved in a lawsuit? [] Yes [] No
 Have you ever filed bankruptcy before? [] Yes [] No
 Has any of your property been repossessed? [] Yes [] No
 Have you ever been divorced? [] Yes [] No

How did you hear of our services? _____

LAW OFFICES OF THOMAS M. BRITT, P.C.
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(815) 464-5533

If we are to represent you in the filing of either a Chapter 7 or a Chapter 13 Bankruptcy, you must provide/obtain the following:

1. Copies of your last two (2) year's Income Tax Return for Chapter 7, for Chapter 13 you will need your last four (4) years of Income Tax Returns.
2. Copies of your paystubs and bank statements for the past 6 months.
3. Complete a Credit Counseling class with one of the authorized Credit Counseling Agencies on the attached handout.
4. Obtain a recent credit report by either logging onto www.annualcreditreport.com (through Experian) or calling 1-800-685-1111.
5. Most recent mortgage statement, car loan statement, and/or credit card statements if applicable.